

Muehlhan Holding GmbH – Fixed income meetings and 2025 trading update

2 February 2026 – Muehlhan Holding GmbH (the “Company”) has mandated Danske Bank as Global Coordinator and Joint Bookrunner, and Pareto Securities as Joint Bookrunner to arrange a series of fixed income investor calls commencing on Tuesday, 3 February 2026.

A tap issue of EUR 50m (expected) of the Company’s outstanding senior secured bonds due May 2030 with ISIN NO0013682542 (the “Tap Issue”) may follow, subject to *inter alia* market conditions. The net proceeds from the contemplated Tap Issue will be placed in an escrow account and applied exclusively towards future acquisitions.

Financial trading update

In connection with the upcoming fixed income investor meetings, the Company will present unaudited financials for LTM Q3 2025, and preliminary and unaudited financial figures for FY 2025 (comparable FY 2024 figures in brackets)

FY 2025 - Pro forma adjusted figures (including full year effects of acquisitions closed to date)

- Revenue: EUR 674.3m (560.8m)
- EBITDA: EUR 72.7m (50.2m)
- Adj. EBITDA: EUR 80.2m (59.8m)

FY 2025 - Like-for-like figures (excluding acquisitions since 2024)

- Revenue: EUR 562.0m (560.8m)
- EBITDA: EUR 52.0m (50.2m)
- Adj. EBITDA: EUR 59.6m (59.8m)

The Q4 2025 financial report is scheduled to be released on 31 March 2026.

For further information, please contact:

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